

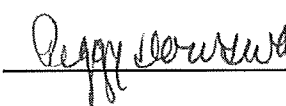
SCHEDULE A

Loveland Midtown Metropolitan District - Capital  
 Payable to Loveland Midtown Development, Inc.

Rate Period: Annual

Nominal Annual Rate: 8.000%

AMORTIZATION SCHEDULE - U.S. Rule (no compounding)

Date	Loan	Payment	Interest	Interest	Principal	Balance Due			Signature of Authorized Representative of Maker
			Accrued	Paid	Paid	Interest	Principal	Total	
1/1/2011	Beginning Balance					434,833.67	1,267,619.86	1,702,453.53	
	Rate: 8%		Rate Period: Annual						
4 6/30/2011		0.00	50,288.04	0.00	0.00	485,121.71	1,267,619.86	1,752,741.57	
5 9/30/2011		0.00	25,560.77	0.00	0.00	510,682.48	1,267,619.86	1,778,302.34	
6 10/31/2011		0.00	8,612.87	0.00	0.00	519,295.35	1,267,619.86	1,786,915.21	
7 12/28/2011		1,350,000.00	16,114.40	535,409.75	814,590.25	0.00	453,029.61	453,029.61	
8 12/31/2011		0.00	297.88	0.00	0.00	297.88	453,029.61	453,327.49	
2011 Totals	0.00	1,350,000.00	100,873.96	535,409.75	814,590.25				