

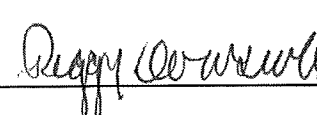
SCHEDULE A

Loveland Midtown Metropolitan District - Operating
 Payable to Loveland Midtown Development, Inc.

Rate Period: Annual

Nominal Annual Rate: 8.000%

AMORTIZATION SCHEDULE - U.S. Rule (no compounding)

Date	Loan	Payment	Interest Accrued	Interest Paid	Principal Paid	----- Interest	Balance Due Principal	----- Total	Signature of Authorized Representative of Maker
1/1/2011	Beginning Balance					410.02	81,335.17	81,745.19	
	Rate: 8%		Rate Period: Annual						
7 9/30/2011		0.00	4,866.74	0.00	0.00	5,276.76	81,335.17	86,611.93	
8 10/31/2011		0.00	552.63	0.00	0.00	5,829.39	81,335.17	87,164.56	
9 12/31/2011		0.00	1,087.44	0.00	0.00	6,916.83	81,335.17	88,252.00	
2011 Totals	0.00	0.00	6,506.81	0.00	0.00				